IN THE UNITED STATES DISTRICT COURT FOR THE EASTERN DISTRICT OF TEXAS MARSHALL DIVISION

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§	Civil Action No. 2:06-CV-72 DF
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DEFENDANT CULLEN/FROST BANKERS, INC.'s RULE 7.1(a) DISCLOSURE STATEMENT

Pursuant to Rule 7.1(a) of the Federal Rules of Civil Procedure, Cullen/Frost Bankers, Inc. ("Cullen/Frost") hereby advises the Court that it is a publicly traded company and does not have a parent corporation. No publicly held corporation owns 10% or more of Cullen/Frost's stock.

Dated: June 5, 2006

Respectfully submitted,

By: __/s/ Kurt M. Sauer Kurt M. Sauer State Bar No. 17673700 DAFFER MCDANIEL, LLP 700 Lavaca Street, Suite 720 Austin, Texas 78701 Tel. (512) 476-1400 Fax (512) 703-1250 ksauer@dmtechlaw.com

ATTORNEY FOR DEFENDANT CULLEN/FROST BANKERS, INC.

CERTIFICATE OF SERVICE

The undersigned hereby certifies that all counsel of record who are deemed to have consented to electronic service are being served with a copy of this document via the Court's CM/ECF system per Local Rule CV-5 (a)(3)(A) on June 5, 2006.

/s/ Kurt M.	Sauer	
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